

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

**IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT,
R.S.C. 1985, c. C-36, AS AMENDED**

**AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF
16323715 CANADA INC.**

(Applicant)

TERMINATION CERTIFICATE

RECITALS

- A. FTI Consulting Canada Inc. ("**FTI**") was appointed as the Monitor of Tacora Resources Inc. ("**Tacora**") in the within proceedings (the "**CCAA Proceedings**") commenced under the *Companies' Creditors Arrangement Act* (Canada) (the "**CCAA**") pursuant to an Initial Order of the Ontario Superior Court of Justice (Commercial List) (the "**Court**") dated October 10, 2023 (as amended, the "**Initial Order**").
- B. Unless otherwise indicated herein, capitalized terms used in this Termination Certificate shall have the meaning given to them in the CCAA Termination Order (as defined below).
- C. Pursuant to the Approval and Reverse Vesting Order of the Honourable Madam Justice Kimmel dated July 26, 2024, the Court approved the Subscription Agreement dated July 21, 2024 (as amended, the "**Subscription Agreement**") between Tacora, as issuer, and Cargill, Incorporated, Millstreet Capital Management LLC and OSP, LLC, and the transactions contemplated therein (the "**Transactions**").
- D. Upon closing of the Transactions on September 19, 2024, among other things, (a) all of Tacora's right, title and interest in and to the Excluded Assets, Excluded Contracts and Excluded Liabilities were transferred to, assumed by and vested in ResidualCo; and (b) Tacora was deemed to cease being an Applicant in these CCAA Proceedings.
- E. Pursuant to an Order of this Court dated October 7, 2024 (the "**CCAA Termination Order**"), among other things, effective as at the CCAA Termination Time, FTI shall be

discharged as the Monitor and the CCAA Proceedings shall be terminated upon service of this Termination Certificate on the service list in these CCAA Proceedings, all in accordance with the terms of the CCAA Termination Order.

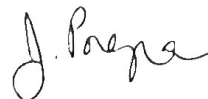
THE MONITOR CERTIFIES the following:

1. To the knowledge of the Monitor, all matters to be attended to in connection with the CCAA Proceedings (Court File No. CV-23-00693595-00CL) have been completed.

ACCORDINGLY, the CCAA Termination Time will occur upon service of the Termination Certificate by the Monitor on the service list in these CCAA Proceedings.

DATED at Toronto, Ontario this 8th day of August, 2025.

FTI CONSULTING CANADA INC. in its capacity as the Court-appointed Monitor of the Applicant and not in its personal or corporate capacity



Per: _____

Name: Jodi Porepa

Title: Senior Managing Director